

Definitions

Unless the context otherwise requires, the following expressions have the following meanings in this report:

Definitions of Common Terms

“A Share(s)”	the domestic Share(s) in the ordinary share capital of the Company with a nominal value of RMB1.00 each, which are listed on the SSE (stock code: 600030.SH)
“Beijing Securities Regulatory Bureau”	the Beijing Securities Regulatory Bureau of the CSRC (中國證券監督管理委員會北京監管局)
“Bona Film”	Bona Film Group Co., Ltd. (博納影業集團股份有限公司), which is listed on the SZSE (stock code: 001330.SZ)
“BRCB”	Beijing Rural Commercial Bank Co., Ltd. (北京農村商業銀行股份有限公司)
“BSE”	Beijing Stock Exchange
“Capital Eco”	Beijing Capital Eco-Environment Protection Group Co., Ltd. (北京首創生態環保集團股份有限公司), which is listed on the SSE (stock code: 600008.SH)
“Capital Securities”	Capital Securities Corporation Limited (首創證券股份有限公司), which is listed on the SSE (stock code: 601136.SH)
“CCB Pension”	CCB Pension Management Co., Ltd. (建信養老金管理有限責任公司)
“Changsheng Fund”	Changsheng Fund Management Co., Ltd. (長盛基金管理有限公司)
“ChinaAMC”	China Asset Management Company Limited (華夏基金管理有限公司)
“China Capital Management”	CHINA CAPITAL MANAGEMENT CO., LTD. (華夏資本管理有限公司)
“China CITIC Bank”	China CITIC Bank Corporation Limited (中信銀行股份有限公司)
“China Credit Trust”	China Credit Trust Co., Ltd. (中誠信託有限責任公司)
“China Life (Group)”	China Life Insurance (Group) Company (中國人壽保險(集團)公司)
“China Merchants Bank”	China Merchants Bank Co., Ltd., which is listed on the SSE and the Hong Kong Stock Exchange (stock codes: 600036.SH/3968.HK)

“CITIC Construction”	CITIC Construction Co.,Ltd. (中信建設有限責任公司)
“CITIC Corporation Limited”	CITIC Corporation Limited (中國中信有限公司)
“CITIC Finance”	CITIC Finance Company Limited.(中信財務有限公司)
“CITIC Financial Holdings”	China CITIC Financial Holdings Co., Ltd. (中國中信金融控股有限公司)
“CITIC Futures”	CITIC Futures Co., Ltd. (中信期貨有限公司)
“CITIC Goldstone”	CITIC Goldstone Investment Co., Ltd. (中信金石投資有限公司)
“CITIC Goldstone Fund”	CITIC Goldstone Fund Management Company Limited (中信金石基金管理有限公司)
“CITIC Group”	CITIC Group Corporation (中國中信集團有限公司)
“CITIC Huachuang Real Estate”	CITIC Huachuang (Beijing) Real Estate Co., Ltd. (中信華創(北京)置地有限公司)
“CITIC Industrial”	CITIC Industrial Investment Group Corp., Ltd. (中信興業投資集團有限公司)
“CITIC Limited”	CITIC Limited (中國中信股份有限公司), which is listed on the Hong Kong Stock Exchange (stock code: 267.HK)
“CITIC Prudential”	CITIC Prudential Life Insurance Co., Ltd. (中信保誠人壽保險有限公司)
“CITIC Securities (Hong Kong)”	CITIC Securities (Hong Kong) Limited (中信證券(香港)有限公司)
“CITIC Securities (Zhejiang)”	CITIC Securities (Zhejiang) Co., Ltd. (中信證券(浙江)有限責任公司)
“CITIC Securities AM”	CITIC Securities Asset Management Co., Ltd. (中信證券資產管理有限公司)
“CITIC Securities Finance MTN”	CITIC Securities Finance MTN Co., Ltd.
“CITIC Securities Investment”	CITIC Securities Investment Co., Ltd. (中信證券投資有限公司)
“CITIC Securities Shandong”	CITIC Securities (Shandong) Co., Ltd. (中信證券(山東)有限責任公司)

“CITIC Securities South China” or “Guangzhou Securities”	CITIC Securities South China Company Limited (中信証券華南股份有限公司) (formerly known as “Guangzhou Securities Company Limited (廣州證券股份有限公司)”)
“CITIC Trust”	CITIC Trust Co., Ltd. (中信信託有限責任公司)
“CITICS Investment Services”	CITICS Investment Services Company Limited (中信中証投資服務有限責任公司)
“CLSA”	CLSA B.V. and its subsidiaries
“CLSA B.V.”	a private limited company incorporated under the laws of the Netherlands and becoming a wholly-owned subsidiary of CSI on 31 July 2013
“CLSA Limited”	CLSA Limited (中信里昂證券有限公司)
“Company” or “CITIC Securities”	CITIC Securities Company Limited (中信証券股份有限公司)
“Company Law”	the Company Law of the People’s Republic of China
“connected transaction(s)”	has the same meaning ascribed to it under the Hong Kong Listing Rules currently in effect and as amended from time to time
“CSC Financial”	CSC Financial Co., Ltd. (中信建投證券股份有限公司), which is listed on the SSE and the Hong Kong Stock Exchange (stock codes: 601066.SH/6066.HK)
“CSDC”	China Securities Depository and Clearing Corporation Limited
“CSI”	CITIC Securities International Company Limited (中信證券國際有限公司)
“CSRC”	China Securities Regulatory Commission
“E-Capital Transfer”	E-Capital Transfer Co., Ltd. (證通股份有限公司)
“China Everbright Bank”	China Everbright Bank Company Limited, which is listed on the SSE and the Hong Kong Stock Exchange (stock codes: 601818.SH/6818.HK)
“Goldstone Zexin”	Goldstone Zexin Investment Management Co., Ltd. (金石澤信投資管理有限公司)

“Group”	the Company and its subsidiaries
“Guangzhou Asset”	Guangzhou Asset Management Co., Ltd. (廣州資產管理有限公司)
“Guangzhou Yuexiu Capital” or “Financial Holdings Limited”	Guangzhou Yuexiu Capital Holdings Co., Ltd. (廣州越秀資本控股集團有限公司) (formerly known as “Guangzhou Yuexiu Financial Holdings Co., Ltd.” (廣州越秀金融控股集團有限公司))
“Guorong Securities”	Guorong Securities Co., Ltd. (國融證券股份有限公司)
“H Share(s)”	the overseas-listed foreign Share(s) in the ordinary share capital of the Company with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange (stock code: 6030.HK)
“HKEX”	Hong Kong Exchanges and Clearing Limited
“Hong Kong”	Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Bank of Sanxiang”	Bank of Sanxiang Co., Ltd. (湖南三湘銀行股份有限公司)
“HXB”	Hua Xia Bank Co., Limited (華夏銀行股份有限公司), which is listed on the SSE (stock code: 600015.SH)
“ICBC”	Industrial and Commercial Bank of China Limited (中國工商銀行股份有限公司)
“Jintong Securities”	Jintong Securities Co., Ltd. (金通證券有限責任公司)
“KPMG”	KPMG Huazhen and KPMG Hong Kong
“KPMG Hong Kong”	Klynveld Peat Marwick Goerdeler (畢馬威會計師事務所)
“KPMG Huazhen”	KPMG Huazhen LLP (畢馬威華振會計師事務所(特殊普通合伙))
“McKinsey & Company”	McKinsey & Company

“Midea Group”	Midea Group Co., Ltd., which is listed on the SZSE and the Hong Kong Stock Exchange (stock codes: 000333.SZ/300.HK)
“Ministry of Finance”	the Ministry of Finance of the PRC
“NSSF”	National Social Security Fund of the PRC
“PRC” or “China”	the People’s Republic of China
“related party transaction(s)”	has the same meaning ascribed to it under the SSE Listing Rules currently in effect and as amended from time to time
“Reporting Period”	from 1 January 2025 to 31 December 2025
“Securities Law”	the Securities Law of the People’s Republic of China
“SFC”	Securities and Futures Commission of Hong Kong
“Shandong Securities Regulatory Bureau”	the Shandong Securities Regulatory Bureau of the CSRC (中國證券監督管理委員會山東監管局)
“Shanghai Clearing House”	Interbank Market Clearing House Co., Ltd.
“Share(s)”	A Share(s) and H Share(s)
“Shareholder(s)”	holder(s) of the domestic Share(s) or the overseas-listed foreign Share(s) in the ordinary share capital of the Company with a nominal value of RMB1.00 each, which are listed on the SSE and the Hong Kong Stock Exchange, respectively
“Shenzhen Securities Regulatory Bureau”	the Shenzhen Securities Regulatory Bureau of the CSRC (中國證券監督管理委員會深圳監管局)
“Sichuan Xingjun Industrial Investment”	Sichuan Xingjun Industrial Investment Private Equity Fund Management Co., Ltd. (四川星鈞產業投資私募基金管理有限公司)
“SSE”	Shanghai Stock Exchange
“SSE Listing Rules”	the Rules Governing the Listing of Stocks on the SSE

“SZSE”	Shenzhen Stock Exchange
“Wind Info”	Wind Information Co., Ltd. (萬得信息技術股份有限公司)
“Xinjiang Equity Trading Center”	Xinjiang Equity Trading Center Co., Ltd. (新疆股權交易中心有限公司)
“Yellow River P&C Insurance”	Yellow River Property & Casualty Insurance Co., Ltd. (黃河財產保險股份有限公司)
“Yuexiu Capital” or “Yuexiu Financial Holdings”	Guangzhou Yuexiu Capital Holdings Group Co., Ltd. (廣州越秀資本控股集團股份有限公司) (formerly known as “Guangzhou Yuexiu Financial Holdings Group Co., Ltd.” (廣州越秀金融控股集團股份有限公司)), which is listed on the SZSE (stock code: 000987.SZ)
“Yuexiu Financial International”	Yuexiu Financial International Holdings Limited (越秀金融國際控股有限公司)
“Yuexiu Group”	Guangzhou Yuexiu Holdings Limited (廣州越秀集團股份有限公司)
“Yuexiu Industrial Investment”	Guangzhou Yuexiu Industrial Investment Co., Ltd. (廣州越秀產業投資有限公司)
“Yuexiu Industrial Investment Fund”	Guangzhou Yuexiu Industrial Investment Fund Management Co., Ltd. (廣州越秀產業投資基金管理股份有限公司)
“Zhejiang Securities Regulatory Bureau”	the Zhejiang Securities Regulatory Bureau of the CSRC (中國證券監督管理委員會浙江監管局)
“Zhongzheng International”	Zhongzheng International Company Limited (中證國際有限公司), which is listed on the Hong Kong Stock Exchange (stock code: 943.HK)